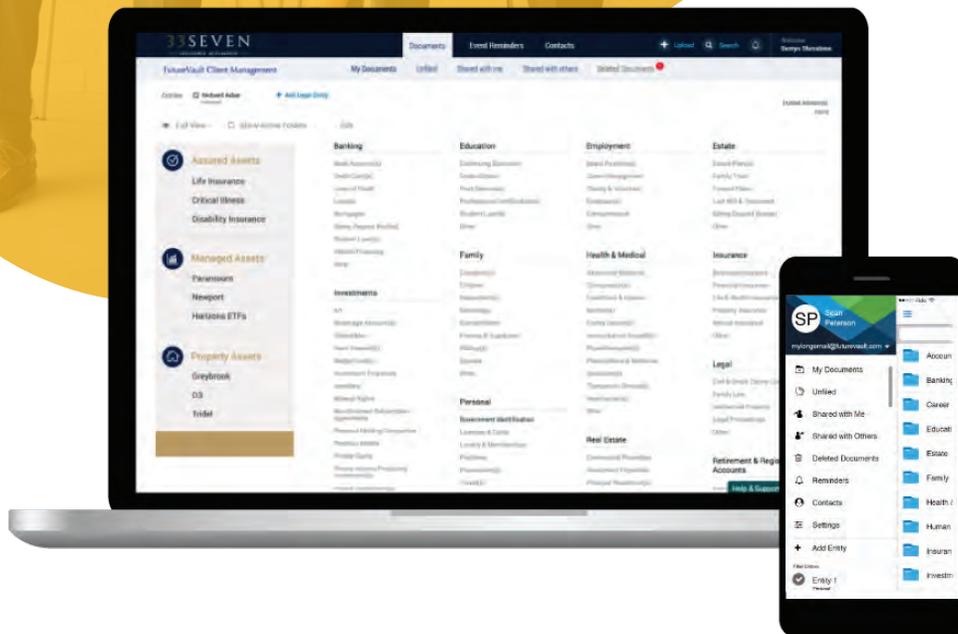


Attract, Reward & Retain Members

Secure, intelligent & collaborative information management for your members



Enhance Membership Benefits

Add value to your association and give your members the ability to securely and efficiently manage all of their most important information while improving communication and collaboration with their network of Trusted Advisors.

Maximize Your Business Potential

Add a new revenue stream to your association and increase your members' connection with you. Build relationships across generations and professions while increasing daily mind share & member loyalty.

Improve Communication & Reduce Costs

Save money on communication materials and delivery and collaborate seamlessly with your members with secure and efficient access, sharing and control of member documents and information.

Enhance & Enrich Your Members' Lives with a New Integrated Service



Intuitive Information Architecture

A preloaded folder directory with 200 categories and 1300 suggested documents and summary forms ensures all information is intelligently organized and easy-to-find.



Multiple Entity Filtering

Sophisticated filtering makes it easy to segment and organize documents across multiple entities such as family, holding companies and businesses, all from one account.



Artificial Intelligence

Optical Character Recognition identifies the type of document uploaded, suggests where to file it and makes searching for information quick and easy.



Sophisticated Document Storage

Comprehensive document tagging makes it simple to identify, sort and search for documents across multiple locations.



Trusted Advisor Protocol

VaultHolder permissions give Trusted Advisors the ability to access and manage specific categories, folders or documents on the client's behalf.



Fiduciary Tracking

Advanced activity tracking logs all VaultHolder and Trusted Advisor work-flows that occur on the account, providing a full audit trail.

"I use FutureVault for my complex world of businesses and personal assets and it has completely exceeded all my expectations".

- Jeffrey Hayzlett,
Chairman, C-Suite Network



FutureVault™