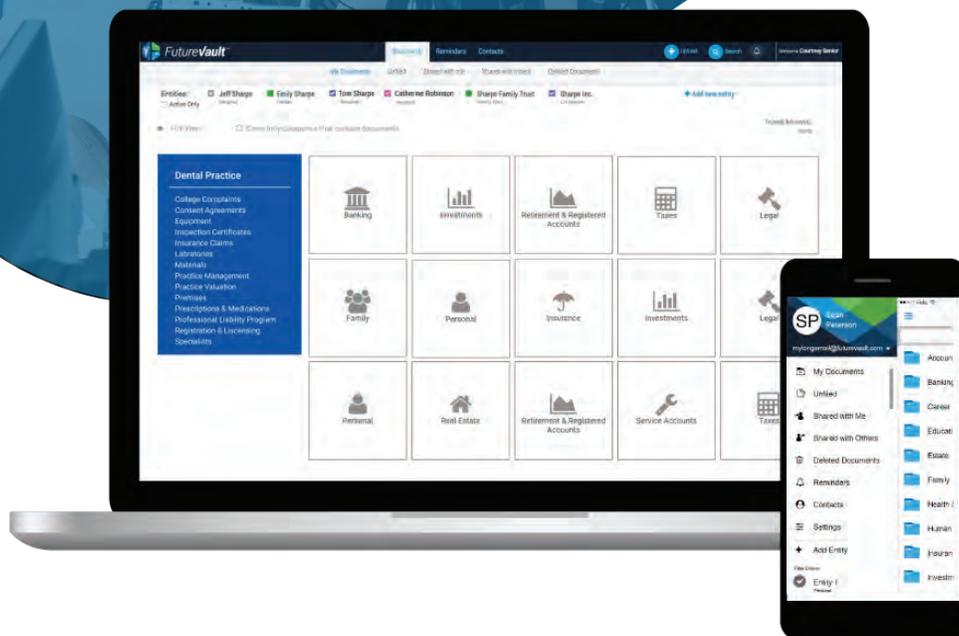


Secure, Intelligent & Collaborative Information Management for your Business



Improve Workplace Productivity

Improve the efficiency and effectiveness of daily tasks. Intelligently centralize, organize and manage all of your business's information in a highly structured digital vault with customized categories for easy archiving, search and retrieval.

Collaborate Seamlessly, from Anywhere

Empower your team to collaborate and complete projects more efficiently, with anytime, anywhere access to business documents, easy file sharing and reminders.

Keep Your Information Secure

Protect your business's most important information in an encrypted private cloud with bank-grade security. Easily track the lifecycle of documents to better manage risk and compliance obligations.

Designed to Help Manage the Unique & Complex Needs of Your Business



Intuitive Information Architecture

A preloaded folder directory with 200 categories and over 1400 suggested documents and summary forms ensures all information is intelligently organized and easy-to-find.



Multiple Entity Filtering

Sophisticated filtering makes it easy to segment and organize documents across multiple entities such as family members, holding companies, trusts and businesses, all from one account.



Artificial Intelligence

Optical Character Recognition identifies the type of document uploaded, suggests where to file it and makes searching for information quick and easy.



Sophisticated Document Storage

Comprehensive document tagging makes it simple to identify, sort and search for documents across multiple locations.



Trusted Advisor Protocol

VaultHolder can give Trusted Advisors the ability to access and manage specific categories, folders or documents on their behalf.



Fiduciary Tracking

Advanced activity tracking logs all VaultHolder and Trusted Advisor activities that occur in the account, providing a full audit trail.

"I use FutureVault for my complex world of businesses and personal assets and it has completely exceeded all my expectations."

- Jeffrey Hayzlett
Chairmen, C-Suite Network

